

Life Fundamentals Money Management Seminars

Financial literacy materials for non-profit organizations

KyCPA offers its members free, quality financial literacy materials for use with non-profit organizations.

The **Life Fundamentals Money Management Seminars** series was developed by the Kentucky Council on Economic Education (KCEE) and features basic concepts of financial literacy on relevant topics. The materials are ideal for presentations to civic, church and other non-profit groups.

Life Fundamentals modules include:

- Budgeting to Make Ends Meet
- Credit: There's No Such Thing As A Free Lunch
- ID Theft: Don't Be A Victim

These seminars are designed to meet the urgent need for adult financial education across our Commonwealth. Each seminar includes an Instructor's Guide, PowerPoint Presentation, Participants Book and handouts for presenters to print. The 2-hour seminars are interactive, include group discussion and sharing, and incorporate Web links and videos (although the session can be held without using the links or videos clips.)

Use of materials: Members of KyCPA can use these KCEE materials to offer seminars free of charge to local church groups, civic organizations, and non-profit groups. All materials are copyrighted and can be used solely by KyCPA members in the non-profit setting. They cannot be uploaded to other Web sites.

Use for employee training: If you know of a for-profit organization, business in your community, or organization who would be interested in receiving employee training using the Life Fundamental\$ Seminar Series, please have them contact Susan Sandage, at KCEE (susan@econ.org or 502.267.3670). KCEE charges a fee for employee seminars and uses these funds for their financial and economic education work in Kentucky schools through teacher training and classroom programs.

Request materials

REQUIRED

You **must** provide the following information in your request for materials:

- Your name
- Your location (city/community you live in)
- Are you a KyCPA member in good standing?
- Name of organization to which you will be presenting
- Number of people in audience (estimated, if exact number is not available)
- Date of presentation
- Location of presentation (city/community)

Users must sign a user agreement verifying that they are KyCPA members and will be using the materials for non-profit use only.

Request Life Fundamentals: Lorri Malone, communications director, at lmalone@kycpa.org with the information stated above.

We will then email the PowerPoint presentation and materials to you. Please be sure your email will allow such attachments.